

SmithCart

Shopping Cart Software



QuickStart Guide

Please note: The Quick Start guide covers only the minimum requirements to get your cart up and running; there are many more features for you to take advantage of in the cart.

Please see the [Smith Shopping Cart Manual](#) for a complete description of all the cart features available.

SmithCart is really easy to set up. This Quick Start covers the minimum requirements to get your cart up and running, but finishing all the steps doesn't necessarily mean you're done. There are many more features for you to take advantage of in the cart.

After finishing the Quick Start Guide, please see the [Smith Shopping Cart Manual](#) for a complete description of all the SmithCart features available.

I. Step 1 – Install the SmithCart Package

The SmithCart module is delivered as a standard DNN installable zip or PA (Private Assembly). You install the SmithCart just like you would install any other DNN module. Before installing any module it's a good idea to back up your DNN database and DNN installation folder. This is very important, as you can always roll back to previous status easily if installation goes wrong.

Log in to your DNN site using a Host account. From the DNN host menu, select Extensions to install the module. In order to do that, you should login as host, or an administrator account with module upload permissions.

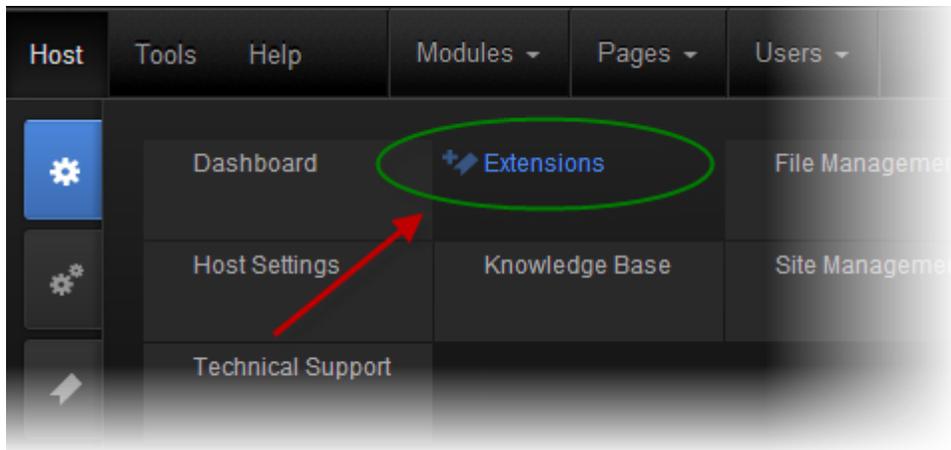


Figure 1 - DNN Host Menu

You can reach Module Extensions from the Host menu item as shown in figure 1 above.

Install the new module from the Host -> Extensions menu in DNN.

1. Install Extension Wizard



Figure 2 - Module Extensions screen

On the Extensions screen (figure 2), click Install Extension Wizard button.

2. Browse the ZIP File

Remember the place where you saved the module ZIP file you downloaded? Then browse it.

Upload New Extension Package

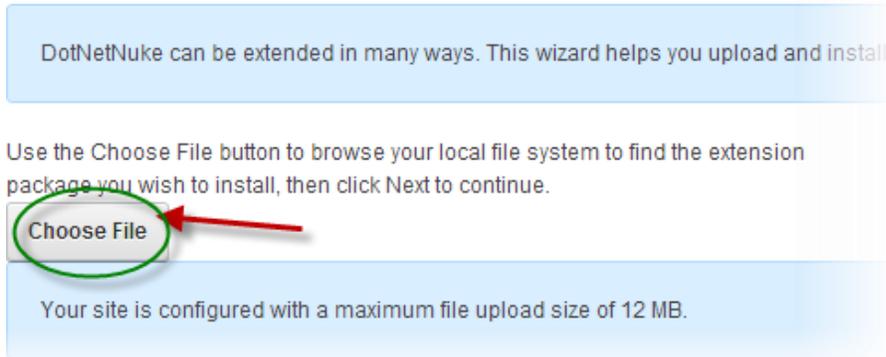


Figure 3 - Browse for the module

3. Pick the file

After you chosen your install package file, choose it and click the Open button.

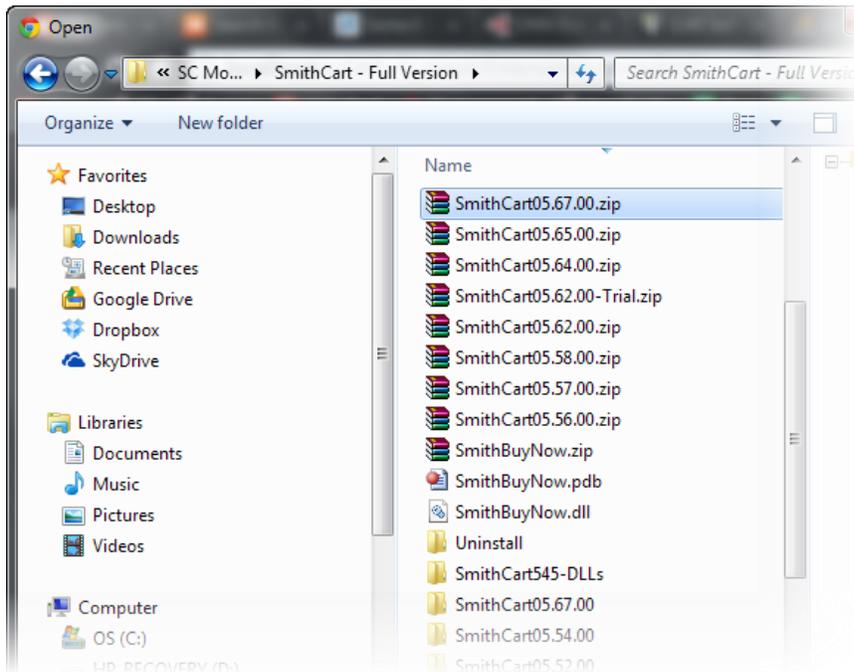


Figure 4 - Pick your module

4. Add the File

The file will be displayed in the Filename box. Confirm the correct file is selected then click the Next button.

Use the Choose File button to browse your local file system to find the extension package you wish to install, then click Next to continue.

SmithCart05.67.00.zip

Your site is configured with a maximum file upload size of 12 MB.



Figure 5 – Install New Module

5. Package Information page

The next page you will be taken to is the Package Information page which displays more info about the Install Package you selected. Click the Next button to continue.

Package Information

The following information was found in the package manifest.

Name: ⓘ Smith.BuyNow
Type: ⓘ Module
Friendly Name: ⓘ Smith.BuyNow
Icon File: ⓘ ~/DesktopModules/Smith.BuyNow/images/smithcart.png
Description: ⓘ Smith Shopping Cart module with streamlined checkout and the ability to process credit cards and echeck payments
Version: ⓘ 5.67.0
Owner: ⓘ Smith Consulting
Organization: ⓘ Smith Consulting
ⓘ <http://www.smithcart.com/>
Email Address: ⓘ support@smithcart.com

Figure 6 – Package Information

6. Release Notes

After the Package Information Page you will be taken to the Release Notes page to view any release notes available for the module. Click the Next button to continue.

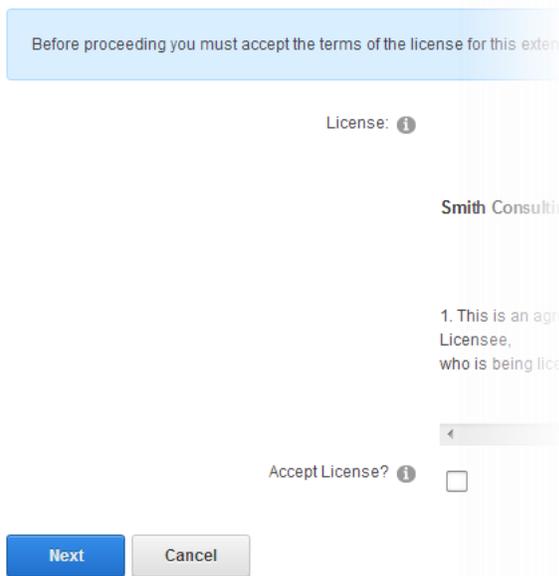
You can review the Release Notes for this package.

Release Notes: ⓘ

Figure 7 - Release Notes

7. Review License

After the Release Notes page you will see the Review License page to review the License Agreement, check the “Accept License” checkbox to accept, and then click the Next button to continue.



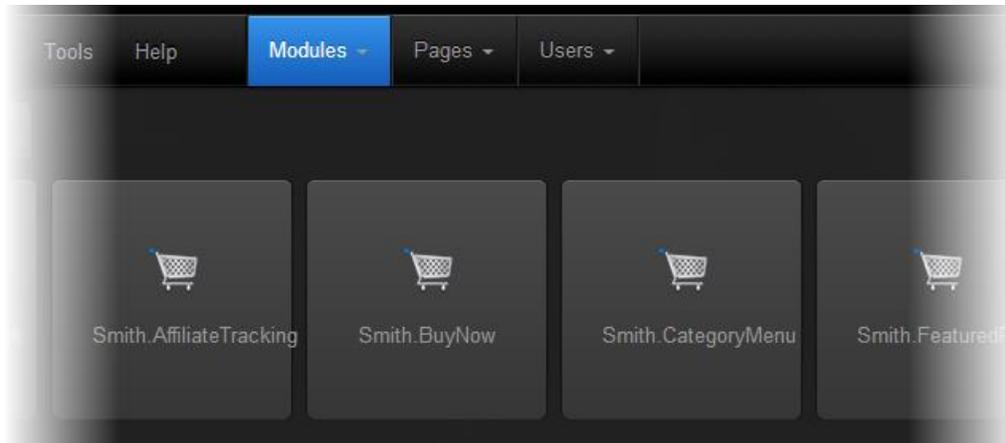
8. Module Installed

If you do not see any error messages, it means that the module is installed correctly.

Click the Return link.

9. DNN Install New module log

When everything is OK, you should see the Smith Buy Now module on the Module list on upper panel. Now you can use the module.



II. Step 2 – Create 2 new pages

Create 2 new pages on your DNN site:

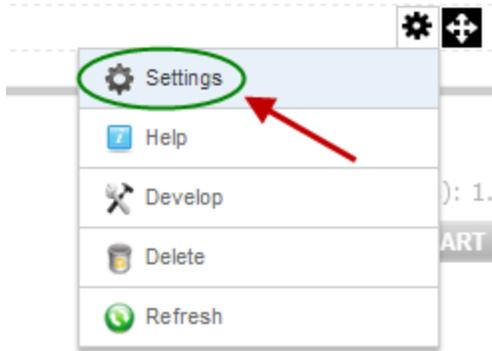
1. Store
2. Product Details

Note: You can name the pages anything you want.

Go to your "Store" page and add the "Smith BuyNow" module to the page.

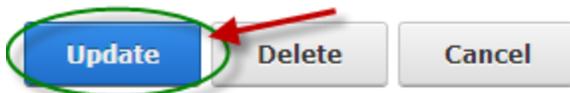
III. Step 3 – Product Details Setup

Navigate to the "Product Details" page you created in step 2 above and add the Product Detail module to the page. To configure the Product Detail settings select the module settings option from the module container.



Select the page where you have added the BuyNow module. This tells the Product Detail module which page to navigate to when the user clicks continue shopping or add to cart.

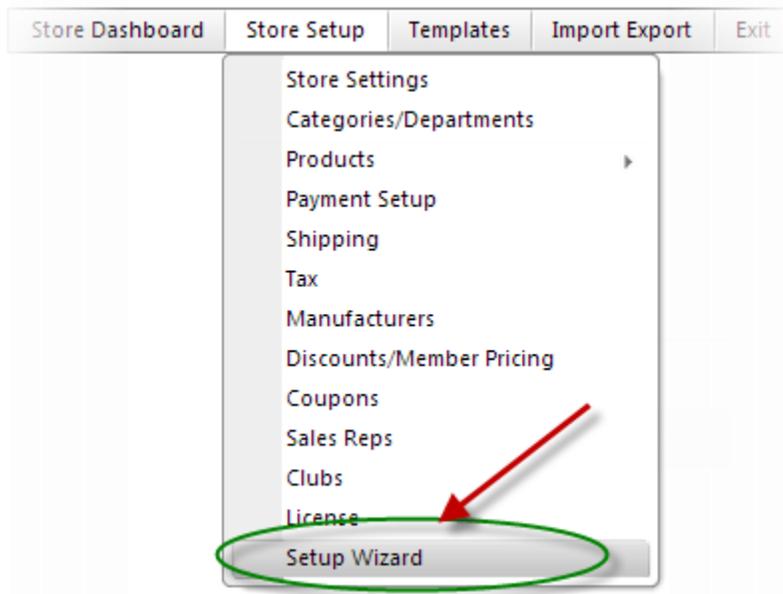
When you are finished configuring the settings above click the “Update” button at the bottom of your screen to save the settings.



For a full description about the Product Details module settings, please see the [Product Detail Module section](#) in the [SmithCart User’s Manual](#).

IV. Step 4 – Setup Wizard

In order to successfully checkout in the cart you can run the Setup Wizard to configure the all basic Store Settings. To start the Setup Wizard, click the menu option titled “Setup Wizard” from the Store Admin Menu located on the BuyNow module.



V. Step 5 – General Setup

The General Store Setup settings control the default country, state/region and currency the cart uses as default values in the cart checkout and backend admin screens. The country and state/region settings control the default value for the country and state/region dropdown boxes on the front end checkout screens step 1 and step 2. The store currency dropdown allows you to set the currency symbol in the cart checkout and backend admin screens.

Additionally, the cart uses these settings for to set the proper local and currency for the payment gateway, tax setup and shipping configuration.

1 General Setup

2 Payment Setup

3 Shipping Setup

4 Tax Setup

5 Finish

General Setup

Store Name: * ⓘ

New Store

Country: * ⓘ

United States ▼

Store State/Region: * ⓘ

California ▼

Store Postal Code: * ⓘ

92677

Store Currency: * ⓘ

United States Dollar - \$ ▼

Store Email: * ⓘ

sales@youremail.com

Product Detail Page: * ⓘ

...Product Details ▼

Cancel

Next ▶

Store Setup Wizard

1 General Setup

2 Payment Setup

3 Shipping Setup

4 Tax Setup

5 Finish

General Setup

Store Name: *	<input type="text" value="New Store"/>
Country: *	<input type="text" value="United States"/>
Store State/Region: *	<input type="text" value="California"/>
Store Postal Code: *	<input type="text" value="92677"/>
Store Currency: *	<input type="text" value="United States Dollar - \$"/>
Store Email: *	<input type="text" value="sales@youremail.com"/>
Product Detail Page: *	<input type="text" value="...Product Details"/>

Store Name (Required) – The name or title of your store or your website

Store Country (Required) – Select the country that you operate your business from. The country dropdowns in the cart checkout will default to the country you choose here.

Store State/Region (Required) – Select the state/region that you operate your business from. Depending on which tax option you select in the tax setup section only customers in your home state/region and country will be charged tax.

Store Postal Code (Required) – Enter the postal code where you will be shipping product from. This is used in calculating shipping rates in the cart and is a required field.

Store Currency (Required) – Select the currency symbol that you want to display in the cart. The cart is programmed to dynamically generate the currency symbol using the dot net built in localization functions and will support any currency in the world.

Product Detail Page – Select the page where you have added the Product Detail module. This tells the BuyNow module which page to navigate to when the user clicks a product from the product listing.

When you are finished configuring the settings above click the “Next” button at the bottom of your screen to move to the next step.



For a full description about store settings, please see the [Store Settings section](#) in the [SmithCart User's Manual](#).

VI. Step 6 – Payment Setup

The Payment Setup settings define which payment methods are available to the customer on Step 2 of the cart checkout process.



Payment Setup

- | | |
|---|--|
| <input checked="" type="checkbox"/> Credit Card | <input type="checkbox"/> Money Order |
| <input type="checkbox"/> eCheck/ACH Checking | <input checked="" type="checkbox"/> Purchase Order |
| <input type="checkbox"/> eCheck/ACH Savings | <input type="checkbox"/> COD |
| <input type="checkbox"/> Checking | <input type="checkbox"/> Cash |
| <input type="checkbox"/> Check With Account | <input type="checkbox"/> Check |
| <input type="checkbox"/> Internet Banking | <input checked="" type="checkbox"/> Telephone |
| <input type="checkbox"/> BankWire | |

Back

Next ▶

Select the Payment Method(s) that you want to be available to the user during checkout.

When you are finished configuring the settings above click the “Next” button at the bottom of your screen to move to the next step.



Please Note: A merchant account allows your business to start accepting credit cards. A payment gateway is required for e-commerce transactions. Smith Consulting is an authorized reseller of both merchant accounts and payment gateways. To read more and sign up, click [here](#).

For a full description about Payment Methods, please see the [Payment Setup section](#) in the [SmithCart User’s Manual](#).

VII. Step 7 – Shipping Setup

The Shipping Setup settings define which Shipping Methods are available to the customer and how shipping rates are applied to the order during the checkout process.

Select the shipping method that you want to be available to the user during checkout.



Shipping Setup

- Free Shipping
- Shipping By Order Amount
- Shipping By Weight

Shipping Tax Calculation: i

- Tax shipping always
- Never tax shipping
- Tax shipping only for taxable products

Handling Setup

Handling Charge: i

International Handling: i

Combine Shipping and Handling: i

Tax Handling: i

When you are finished configuring the settings above click the “Next” button at the bottom of your screen to move to the next step.



For a full description about Shipping, please see the [Shipping & Handling section](#) in the SmithCart User's Manual.

VIII. Step 8 – Tax Setup

The Tax Setup settings define which how tax rates are applied to the order during the checkout process.

1 General Setup

2 Payment Setup

3 Shipping Setup

4 Tax Setup

5 Finish

Tax Setup

- Flat Tax All Orders
- Flat Tax States in Taxable States List
- Flat Tax Home Country
- Use Tax Tables
- HST (Canada)
- GST/PST
- VAT/GST (Product Inclusive)
- Apply EU VAT Regulations
- Apply EU VAT Regulations By Product
- Zip2Tax Real Time Tax Calculation
- SpeedTax (CCH) Real Time Tax Calculation
- No Tax

Tax Rate: i

Enable Tax Exempt by Role: i

Tax Coupon and Discounts i

- Apply Tax Before Discounts
- Apply Tax After Discounts

Back

Next ▶

Select the shipping method that you want to be available to the user during checkout.

When you are finished configuring the settings above click the “Next” button at the bottom of your screen to move to the next step.



For a full description about Tax, please see the [Tax section](#) in the [SmithCart User's Manual](#).

IX. Step 9 – Finish

Congratulations, you are now ready to test your new shopping cart!



Congratulations!

You have successfully completed the store setup wizard.

Click Continue to Store to view your store.

[Continue to Store](#)

Click the “Continue to Store” button and you will notice a new Product named “Test Product” has been created which is ready to be added to the Cart and purchased.



X. Step 16 – Advanced Setup

For detailed information about the Store Settings, please see the [SmithCart User’s Manual](#).